



How to Login Back office

How to View Profile, PAN, Bank details & Other Details

How to View Debit Credit Detail

How to View Date Wise Ledger Detail

How to View Detail Financial Ledger

How to View Day Wise Debit

How to View Scrip Wise Long & Short term P&L Statement

How to View Profit & Loss Statement

How to View Net Obligation Bill Summery detail

How to View Date Wise, Exchange Wise Trade Confirmation Detail

How to View Settlement Wise Trade Summery

How to View Pure Risk Report

How to View Security Transaction Tax (STT) Date Wise ,Scrip Wise

How to View Demat Ledger

Hot to View Net Position & MIS Report Scrip Wise, Settlement Wise

How to View Holding Statement

How to View Brokerage Detail Day Wise for Transaction

How to View Date Wise Contract Note Bill

How to Put Fund Payout Request through Back office App

How to Change Financial Year for View All Reports

PATEL WEALTH ADVISORS PVT. LTD.

EQUITY | DERIVATIVE | COMMODITY | CURRENCY | DEPOSITORY | IPO | MUTUAL FUND | INSURANCE
NRI INVESTMENT | BONDS | FINANCIAL PLANNING | RESEARCH & ADVISE | PMS | ONLINE TRADING



How to install mobile backoffice application

How to jump from one family code to other family code

How to view basic profile details Pan, Uid, Bank details, Dp Details, Segment details etc

How to view shares holding stock balance

How to view applicable Future, Options, Currency & Mcx segment margin

How to view ongoing IPO details and how to apply for it

How to connect yourself with IPO Team

How to place request for Account statement by mail

How to place request for Account statement in Physical Copy

How to place request for Duplicate Contract notes by mail

How to place request for Duplicate Contract notes in Physical Copy

How to place request for P&L Statement by mail

How to place request for P&L Statement in Physical Copy

How to place request for Profile Change for your Trading or Demat account

How to place request for Mobile trading activation

How to place request for Odin diet Laptop or PC based activation

How to opt out from Mobile trading activation

How to opt out from Odin diet trading activation

How to view Bank details of Patel Wealth for Fund Transfer through NEFT, RTGS, IMPS & Cheque deposit

24x7 Whatsapp Chat Support

How to place a Call back request

How to view Carry Forwarded Future, Option, Mcx or Currency market open positions

How to view LIVE trades during market hours

Download menu option to download various files

How to place Funds payout request PWAPL to Your Bank

How to get logged in for Business Partners

How to reset password for Mutual Fund BO Application

How to reset password for Web back office

How to reset password for Mobile trading

How to reset password for Odin diet

How to write down your suggestions

How to view Trading account ledger

How to place request for Demat Client Master copy by mail

How to place request for Demat Client Master copy in Physical copy

How to place request for Holding Statement copy in Physical copy

How to place request for Holding Statement copy by mail

How to reach Headoffice team of Patel Wealth

Details about Patel Wealth

How to Share this app with other users

How to get logged out manually

How to Transfer Money to Patel Wealth Your bank to Patel Wealth

How to check Ipo Allotment Status

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First Time Log In Process

How To Create Market Watch

How To Add Script on Market Watch

How To Add Or Modify Index Preferences

How To Put Buy or Sell Order Limit

How To Cancel Any Pending Order

How To Do Trade at Market Rate

How To Modify Any Pending Limit Order

How To Enable Various Settings On Preferences Menu

How To Set Column Profiles

How To View Any Pending Limit Order

How To view All Executed Trade with Time & Trade No

How To View Net Position

How To Put Buy Side & Sell Side Stop Loss

How To View Market Movement

How To Square Off Position By One Click

How To View Demat Or Pool Ac Stock That You Already Have In Your Account

How To view Important Broker Messages Flashed On Screen

How To View Intraday Chart

How To View Most Active Scrip by Volume or Value

How To View Segment Permission Rights and Total Scrip Count

How To View Top Gainers & Top Losers

How To Enable Various Trade & Scrip Ticker

How To Lock Your Workstation In Your Absence

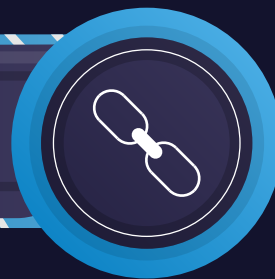
How To Put GTD Buy Order

How To Cancel GTD Order

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MOBILE TRADING



How To Download Mobile Trading App

First Time Log In Process

How To Create Market Watch

How To Add Script on Market Watch

Top Gainers & Top Losers

Most Active Scrip by Volume or Value

How To Put Buy or Sell Order Limit

How To Cancel Any Pending Order

How To Modify Any Pending Limit Order

How To Do Trade at Market Rate

How To View Net Position

How To Square Off Position By One Click

How To Put Buy Side Stop Loss

How To Transfer Fund to
Patel Wealth (Funds Pay-in)

How To Reset Password E-Mail & Sms

How To view Important Broker
Messages Flashed On Screen

How To View Demat Or Pool Ac Stock
That You Already Have In Your Account

How To Change Password By Being Logged In

How To Add Or Modify Index Preferences

How To Unblock Your Account

How To view All Executed Trade
with Time & Trade No.

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