

Account Details Addition / Modification Request Form (Trading & DP A/C)

Date:- _____

Dear Sir / Madam,

I / We request you to make the following additions / modifications to my / our Trading and Demat account in your records.

PLEASE FILL ALL THE DETAILS IN BLOCK LETTERS IN ENGLISH. Please mark (✓) on the appropriate column.

Account Holder's Details	Name:																						
DP ID – IN304131	Client ID :												Trading Code										

1. Address Details	Existing Details				New Details				(KRA Req.)
Modification of Correspondence Address	Address:				Address:				
	City:		State:		City:		State:		
	Country:		Pin Code:		Country:		Pin Code:		

2. Contact Details	Existing Details		New Details	
Modification	Tel.:	Mob.	Tel.:	Mob.
	Email ID:		Email ID:	

I/We, hereby declare that the aforesaid Mobile No. or E-mail id belongs to Me or My Family (Spouse, dependent children and parents)

3. Bank Details	New Details	
Addition	Bank Name :	A/c Type:
	Branch Add:	MICR:
	A/c No.:	IFSC Code:
Only cancelled cheque required with client signature. (A/c holder's Name, IFSC, MICR must be printed on Cheque)		
There will be no change in 'default' bank. Default bank will remain as per earlier record.		

4. Bank Details	Existing Details : (As per Demat a/c)	New Details (This bank will be updated as default bank for Payout)
Modification	Bank Name :	Bank Name :
	Branch Add:	Branch Add:
	A/c No.:	A/c No.:
	A/c Type:	A/c Type:
	MICR:	MICR:
	IFSC Code:	IFSC Code:
Cancelled Cheque along with client's signature + Bank Statement (Mandatory)		

5 Annual Income	<input type="checkbox"/> Upto 1 Lac	<input type="checkbox"/> 1-5 Lac	<input type="checkbox"/> 5-10 Lac	<input type="checkbox"/> 10-25 Lac	<input type="checkbox"/> 25-50 Lac	<input type="checkbox"/> 50-1 cr	<input type="checkbox"/> 1cr & above	Networth as on Date _____
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6. Signature	Existing	New
Modification		

Reason for Change in Signature _____

I/We wish to update the above changes in KRA, Demat and Trading Account.

7. DP Details for Trading A/c	DP Name :																						
Depository Name: <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL	DP ID:												Client ID:										

8. Others (Pls Specify)	Existing	New

Declaration : I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting. I am/we are aware that I/we may be held liable for it.

Client Name	First/Sole Holder	Second Holder	Third Holder
Signature	Signature as per demat account	Signature as per demat account	Signature as per demat account

ACKNOWLEDGEMENT RECEIPT

We hereby acknowledge the receipt of the instruction for modification of the following Account subject to verification:

DP ID: I N 3 0 4 1 3 1	Client ID:												Trading Code:
Modification request for (Specify reason)	<input type="checkbox"/> Address <input type="checkbox"/> Bank <input type="checkbox"/> Contact Details <input type="checkbox"/> Annual Income <input type="checkbox"/> Signature <input type="checkbox"/> DP Addition <input type="checkbox"/> Others _____												

Depository Participant Seal and Signature